

## Change of details for individuals

1 You can update your name, address and contact details online. You can also nominate a representative. You can login or register for online services from ato.gov.au/online

If you are unable to update your details online then you may be able to update your details over the phone. See **Find out more** below.

Alternatively, you can use this form if you want to:

- update your name, address and contact details held by the ATO for taxation purposes
- nominate another person (your representative) to deal with us on your behalf and receive information about your taxation affairs.

It can take up to 28 days to update your records after we receive the paper form.

Only you can nominate a representative to deal with us on your behalf and receive information about your taxation affairs. If you are not nominating a representative on this form, you or a person currently on our records as having authority to update these details can complete and sign this form.

#### When completing this form

You must complete sections A, C and E and the questions where your details have changed in section B. If you are nominating a representative you will also need to complete section D.

If you are filling in this form on screen:

- when completed, print two copies
- sign and date the declaration
- mail your completed form to the address shown on page 7
- keep the second copy for your records.

If you are filling in this form by hand:

- print clearly in BLOCK LETTERS using a black or dark blue pen only
- place X in the applicable boxes
- do not use correction fluid or covering stickers
- sign next to any corrections with your full signature (not initials)
- sign and date the declaration at the end of the form
- make a copy for your records
- mail your completed form to the address shown on page 7.

### > Find out more

Phone 13 28 61 between 8.00am and 6.00pm, Monday to Friday.

If you phone, we need to know we are talking to the right person before we can discuss your tax affairs. We will ask you for details only you or someone you've authorised would know. An authorised person is someone recorded on our systems who can act on your behalf.

To help with your enquiry you may also quote your tax file number (TFN). See **Quoting TFNs** on page 1.

■ Visit ato.gov.au

# Section A: Your current details with the ATO This section is compulsory. You must complete questions 2 to 5.

| This section is compaisory. Tou must complete questions 2 to 3. |   |  |
|---|---|--|
| 1   | What is your tax file number (TFN)?   |  |
|   |   |  |
|   | Quoting TFNs We are authorised by the <i>Taxation Administration Act 1953</i> to request tax file numbers (TFNs). We will use your TFN to identify you in our records. It is not an offence not to provide TFNs. However, if you do not provide your TFN, there may be a delay in processing this form. |  |
| 2   | What is your full name?   |  |
|   | Provide your name as it was when you last dealt with the ATO.   |  |
|   | Title: Mr Mrs Miss Ms Other   |  |
|   | Family name   |  |
|   |   |  |
|   | First given name Other given names  |  |
|   |   |  |

| Provide your postal address as it was when you last dealt with the ATO – for exam  |  |                  |
|--|--|------------------|
|  |  |                  |
|  |  |                  |
| Suburb/town/locality   | State/territory                                | Postcode         |
|  |  |                  |
| Country if other than Australia  | (Australia only)                               | (Australia only) |
|  |  |                  |
|  |  |                  |
|  |  |                  |
| •  |  |                  |
| Provide your home address as it was when you last dealt with the ATO – for example   | ple, on your last notice of as                 | sessment.        |
| Provide your home address as it was when you last dealt with the ATO – for examples must be a street address, for example, 123 Smith St.   |  | sessment.        |
| What is your home address?  Provide your home address as it was when you last dealt with the ATO – for example, must be a street address, for example, 123 Smith St.  This cannot be a post office box number, roadside mail bag, roadside delivery or compared to the street address.                                   |  | sessment.        |
| Provide your home address as it was when you last dealt with the ATO – for examples must be a street address, for example, 123 Smith St.  This cannot be a post office box number, roadside mail bag, roadside delivery or o   |  | sessment.        |
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| Provide your home address as it was when you last dealt with the ATO – for examples, the first must be a street address, for example, 123 Smith St.  This cannot be a post office box number, roadside mail bag, roadside delivery or of Write 'As above' if same as postal address at question 3.                       |  | sessment.        |
| Provide your home address as it was when you last dealt with the ATO – for examples, the first must be a street address, for example, 123 Smith St.  This cannot be a post office box number, roadside mail bag, roadside delivery or of Write 'As above' if same as postal address at question 3.                       | other delivery point address.                  |                  |
| Provide your home address as it was when you last dealt with the ATO – for examples must be a street address, for example, 123 Smith St.  This cannot be a post office box number, roadside mail bag, roadside delivery or o   | other delivery point address.                  |                  |
| Provide your home address as it was when you last dealt with the ATO – for examples, the first must be a street address, for example, 123 Smith St.  This cannot be a post office box number, roadside mail bag, roadside delivery or of Write 'As above' if same as postal address at question 3.  Suburb/town/locality | other delivery point address.  State/territory | Postcode         |

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| Day | Month | Year |
|-----|-------|------|
|     |       |      |

| S | ection B: <b>Do you want to change your name or address details?</b>   |
|---|--|
|   | No Go to section C. Yes Complete this section.   |
|   | Complete the following questions where your details have changed.  |
| 6 | What is your new full name?  This is the name that appears on all official documents or legal papers.  If you are in business (that is, a sole trader) this information will also be used to update your details on the Australian Business Register.  Title: Mr Mrs Miss Ms Other  Family name  Other given names  Other given names.  If you must provide one of the following identity documents to support your change of name. It needs to be a certified copy.   |
|   | Certified copies of documents you mail to us may not be returned to you. We may check the supporting documents you supply with the agencies that issued them.  Supporting documents  Australian full birth certificate (not an extract)  Australian change of name certificate  Australian marriage certificate.  If you are a foreign resident and cannot provide one of the documents listed above, you can provide a certified copy of one of the following documents:  National photo identification card  Foreign passport  Foreign parriage certificate  Foreign government identification  Foreign drivers licence. |
|   | For more information on certified copies of documents, refer to:  Copies of documents – applicants within Australia  Copies of documents – applicants outside Australia  |
| 7 | What is your new postal address? (Your mail will be sent to this address.)  For example, your home address, your post office box or your registered tax agent's postal address.  |
|   | Suburb/town/locality State/territory Country if other than Australia  State/territory Country if other than Australia  (Australia only) (Australia only)   |
|   | If you are in business, would you like this address information to be updated on the Australian Business Register? (This is the address where government departments and agencies will send notices and correspondence.)  No   |

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| 8  | What is your new home address?  |  |  |  |
|----|---|--|--|--|
|    | This must be a street address, for example, 123 Smith St.   |  |  |  |
|    | This cannot be a post office box number, roadside mail bag, roadside delivery or other delivery point address.  |  |  |  |
|    | Write 'As above' if same as postal address at question 7.   |  |  |  |
|    |   |  |  |  |
|    | Suburb/town/locality State/territory Postcode   |  |  |  |
|    |   |  |  |  |
|    | Country if other than Australia (Australia only) (Australia only) (Australia only)                              |  |  |  |
|    |   |  |  |  |
|    | If you are in business, would you like this home address information to be updated on                           |  |  |  |
|    | the Australian Business Register as your business address?  |  |  |  |
|    | No Yes Yes  |  |  |  |
| _  |   |  |  |  |
| S  | ection C: Phone and email contact details   |  |  |  |
| Th | s section is compulsory.  |  |  |  |
| 9  | Where can we contact you or leave a message if we need more information?  |  |  |  |
|    | . A contact number must be provided.  |  |  |  |
|    | Daytime phone number  Mobile phone number   |  |  |  |
|    |   |  |  |  |
|    | After hours phone number  |  |  |  |
|    |   |  |  |  |
|    | Email address   |  |  |  |
|    |   |  |  |  |
|    |   |  |  |  |
|    | Do you want these details updated on our records?  No Yes   |  |  |  |
|    | If you are in business, would you like these contact details to be updated on the Australian Business Register? |  |  |  |

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| Section D: Do you want to nominate a representative?  |  |  |  |  |  |
|---|--|--|--|--|--|
| No Go to section E. Yes Complete this section.  |  |  |  |  |  |
| Complete this section to nominate a representative (authorised contact) to deal with us on your behalf and receive information about your taxation affairs.   |  |  |  |  |  |
| It is important to know that:  nominating a representative (authorised contact) does not cancel any previous nomination any nomination will continue indefinitely until you let us know it no longer applies.   |  |  |  |  |  |
| Think carefully about the extent of the authority you are giving. We will only discuss your taxation affairs with your representative according to your statement of authority on this form.                    |  |  |  |  |  |
| If you are appointing a professional (such as a registered tax or BAS agent, barrister or solicitor) as your representative you cannot use this form. Visit <b>ato.gov.au</b> or phone us for more information. |  |  |  |  |  |
| 10 Who is your representative?  Title: Mr Mrs Miss Ms Other  Family name  |  |  |  |  |  |
| First given name Other given names  |  |  |  |  |  |
| Daytime phone number  Mobile phone number   |  |  |  |  |  |
| After hours phone number  |  |  |  |  |  |
| Email address   |  |  |  |  |  |
| 11 Indicate which matters you nominate the representative to deal with on your behalf.  (Place X in ONE box only.)  |  |  |  |  |  |
| To deal with the ATO and receive information concerning <b>all</b> of my taxation affairs.  OR  |  |  |  |  |  |
| To deal with the ATO concerning the following specific matter(s):   |  |  |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |

1 This nomination will continue indefinitely until you phone and let us know you no longer want your representative to act on your behalf. See **Find out more** on page 1.

## Section E: Declaration

#### This section is compulsory.

🕕 If you are nominating a representative (authorised contact) in section D, only you can sign this declaration. If you have not completed section D, only you or a person currently on our records as having authority to update these details can sign this declaration. If you would like another person to update your details on your behalf, they must already be listed on our records.

12 Who is the authorised person signing this declaration? (Complete all of the fields below.)

| Full name of signatory   |                |
|--|----------------|
|  |                |
|  |                |
| Doubling phane purples.  |                |
| Daytime phone number  Mobile phone number  |                |
|  |                |
| After hours phone number   |                |
|  |                |
| Email address  |                |
|  |                |
|  |                |
| Before you sign this form  Make sure you have answered all the relevant questions correctly and read the privacy sand date this page. An incomplete form may delay processing and we may ask you to a Penalties may be imposed for giving false or misleading information. |                |
| I declare that the information given on this form is true and correct.   |                |
| OR   |                |
| I declare that:  |                |
| ■ this document has been prepared in accordance with information supplied by the ind   | lividual       |
| ■ I have received a declaration from the individual authorising me to complete this form stating that the information provided to me is true and correct.  | and            |
| Signature  |                |
|  | Date           |
|  | Day Month Year |
| You MUST SIGN here   |                |

#### **Privacy**

Taxation law authorises the ATO to collect information and to disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy

We may check the supporting documents you supply with the agencies that issued them.

## Lodging this form

Keep a copy of this form for your records. Send the form and your supporting documents (if applicable) to us at: **Australian Taxation Office** PO Box 3373 PENRITH NSW 2740

🌓 We will aim to process this form within 28 days of receiving all the necessary information. If your form is incomplete, incorrect or needs checking, it may take longer. Do not lodge another form during this time.

## Helpful information (DO NOT SEND THIS PAGE TO THE ATO)

#### ATO FORMS LODGED BY YOUR REPRESENTATIVE

Your representative can only lodge certain ATO forms on your behalf, such as your income tax return, if you have given them a declaration for this purpose. If you make a declaration, your representative should hold the original and you should keep a copy.

Below is a sample declaration that you may use.

You do not need to send this page or this declaration to the ATO.

#### Declaration under Section 388-65 of Schedule 1 to the Taxation Administration Act 1953

| hereby authorise                                  |                |
|---|----------------|
|   |                |
| to give to the Commissioner of Taxation my        |                |
| Day Month Year                                    |                |
| for the period ended / / / / / / / .              |                |
| for the period ended                              |                |
|   |                |
| I declare that the information I have provided to |                |
| Tabolaro triat uro imorritationi mato promada to  |                |
|   |                |
| for this purpose is true and correct.             |                |
| Signature   |                |
|   |                |
|   | Date           |
|   | Day Month Year |
|   |                |
|   |                |

Remember you are still responsible for the accuracy of information you give us, even if someone else, including a registered agent, helps you to prepare a tax return or other tax document.