

Investment Property Sale CHECKLIST



SALE



EXPENSES



PROFIT



TAX RETURN

SALE DOCUMENTS



Settlement Statement from Conveyancer

.....

OTHER COMMON SALE DOCUMENTS



Final Home Loan Statement

.....



Depreciation Report

.....



Repairs & Maintenance for Sale Expenses

.....



Marketing & Agent Fees for Sale Expenses

.....



Cleaning, Pest Control & Gardening

.....

PURCHASE DOCUMENTS



Loan Documents if Purchased Within Last 5 Years



Property Settlement Statement from when Purchased



Property Settlement Stamp Duty Paid

OCCUPANCY TIMELINE



Details of Dates Lived in Property



Details of Dates Property was Available for Rent